NEW CASTLE COUNTY EMPLOYEES PENSION PROGRAM 87 Reads Way, New Castle, DE 19720

RECORD OF SURVIVORS OF RETIREE

In accordance with the provisions of the ordinances governing the New Castle County Pension Programs listed below, (a) qualifying survivor(s) may be entitled to pension benefits upon the death of a New Castle County employee or retiree provided they meet the criteria. An overview of this criteria is listed on the opposite side of this form. This form serves to aid in identification of qualifying survivors and does not guarantee or imply any benefits not provided for by New Castle County Code.

Employ	ree/Retiree Inform	ation	
Full Name:	Employee ID#:		loyee ID#:
Address:	SSN XXX-XX-		XXX-XX-
Plan Type:	□ Pensic	 on Plan – 3%	
□ Retirement System Police – 6% □ Retirement System – 5%	☐ Amended Pension Plan – 3% ☐ County 2011 Plan General		
☐ Amended Retirement System – 59	•		
Please provide your current spouse's inform	Current Spouse nation below. In the eve form should be update		divorce or new marriage,
Spouse's Full Name	Date of Marriage	SSN	Date of Birth
	ependent Child(ren dependent child(ren)'s SSN	-	OW. If applicable, provide the date your child was deemed permanently disabled*
	*This provision is	not applicable to F	RETGEN, RETAMD or RETPOL plans.
	ependent Parent(s) dependent parent(s)'s		ow.
Parent's Full Name SSN		Date of Birth	

Date:

Signature:_____

RETGEN, RETPOL and RETAMD (Overview of Section 26.04.111)

RETGEN and RETPOL both have a service requirement of 1.5 years. RETAMD has a service requirement of 10 years.

The maximum family entitlement is 60% of the decedent's FAS.

A surviving spouse is entitled to 30% of the decedent's final average salary (FAS). This benefit ceases if they remarry prior to age 60.

A surviving child is defined as an unmarried minor under the age of 18. Each child is entitled to 10% of the decedent's FAS if there is also a surviving spouse, or 15% of the FAS if there is not a surviving spouse. This benefit ceases when the child turns 18, or upon marriage if under 18.

PENPLN and PLNAMD (Overview of Section 26.04.312)

PENPLN has a service requirement of 5 years. PLNAMD has a service requirement of 10 years.

A surviving spouse is defined as a person who has been married to the decedent <u>for at least one year prior to their death</u>. A surviving spouse is entitled to 50% of the service pension (if the decedent was a retiree), or 50% of the calculation at age 65 (if the decedent was an active employee). *This benefit ceases if the surviving spouse remarries at any age*. If the surviving spouse in under age 50 at the time of the decedent's passing and does not have a surviving child as outlined below, the amount payable to the surviving spouse shall be actuarially reduced for each month they are under the age of 50 at the time of the passing.

A surviving child is only eligible to receive an entitlement if there is no surviving spouse. A surviving child is entitled to 50% of the service pension (if the decedent was a retiree), or 50% of the calculation at age 65 (if the decedent was an active employee). A surviving child is defined as unmarried AND: 1. Under 18, 2. 18-22 and a full-time student, OR 3. Any age when permanently disabled prior to attainment of age 18. If more than one surviving child is eligible to receive an entitlement, the sum is evenly divided among the number of eligible children.

A surviving dependent parent is defined as a parent who received at least half of their support from the decedent at the time of their death. A surviving dependent parent is only eligible to receive an entitlement if there is no surviving spouse and no surviving child(ren). A surviving dependent parent is entitled to 50% of the service pension (if the decedent was a retiree), or 50% of the calculation at age 65 (if the decedent was an active employee). If there are two dependent parents, the amount is to be divided between them in equal shares.

CPGEN and CPEMS (Overview of Section 26.04.712)

Both the CPGEN and CPEMS plans have a service requirement of 10 years.

A surviving spouse is defined as a person who has been married to the decedent for at least one year prior to their death. A surviving spouse is entitled to 50% of the service pension (if the decedent was a retiree), or 50% of the calculation at the time of death (if the decedent was an active employee). This benefit ceases if the surviving spouse remarries at any age. If the surviving spouse in under age 65 at the time of the decedent's passing and does not have a surviving child as outlined below, the amount payable to the surviving spouse shall be actuarially reduced for each month they are under the age of 65 at the time of the passing.

A surviving child is only eligible to receive an entitlement if there is no surviving spouse. A surviving child is entitled to 50% of the service pension (if the decedent was a retiree), or 50% of the calculation at the time of death (if the decedent was an active employee). A surviving child is defined as unmarried AND: 1. Under 22, -or- 2. Any age when permanently disabled prior to attainment of age 22. If more than one surviving child is eligible to receive an entitlement, the sum is evenly divided among the number of eligible children.